



Reliance Infrastructure Limited
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MEDIA RELEASE

RELIANCE INFRASTRUCTURE LIMITED (RINFRA) COMPLETES 100% SALE OF ITS CEMENT SUBSIDIARY TO BIRLA CORPORATION LIMITED

DEAL VALUES CEMENT BUSINESS AT Rs. 4,800 CRORE; AT \$ 140 / TONNE

ENTIRE PROCEEDS TO BE UTILISED FOR DEBT REDUCTION

DEAL EPS ACCRETIVE FOR SHAREHOLDERS

ASSET MONETISATION OF ROADS AND MUMBAI POWER BUSINESS ON TRACK

Mumbai, August 22, 2016: Reliance Infrastructure Limited (RInfra) today announced the successful completion of sale of its 100% shareholding in Reliance Cement Company Private Limited (RCCPL) to Birla Corporation Limited, the flagship Company of the MP Birla Group. The deal was announced in February 2016 and has now been completed with transfer of shares and receipt of sale consideration.

RCCPL has an integrated cement capacity of 5.08 Mtpa at Maihar, Madhya Pradesh and Kundanganj Uttar Pradesh and a grinding unit of 0.5 Mtpa at Butibori, Maharashtra.

The entire proceeds shall be utilized for debt reduction.

RInfra had announced its plan to monetise Cement, Roads and Mumbai Power Businesses to reduce the overall debt. The closure of Cement deal is a significant milestone in this direction.

SBI Capital Markets Limited acted as the financial advisors to RInfra for this transaction.

Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of 1,000 kms on build, operate and transfer (BOT) basis.



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RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has recently entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as DhirubhaiAmbani Aerospace Park (DAAP). RInfra has recently completed acquisition of Reliance Defence & Engineering Ltd, which houses India's largest dry dock facility to build warships and other naval vessels.

Birla Corporation Limited

Birla Corp, established in 1919, is part of the MP Birla Group with presence across cement and jute; cement constitutes over 90% of the company's revenues. With a total operational cement capacity of ~10 mtpa, it has units in Rajasthan, Madhya Pradesh, Uttar Pradesh and West Bengal.

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